

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่ปิดทำการเนื่องในวันตรุษจีน ทำให้ขาดปัจจัยชี้้นำ กอปรกับตลาดหุ้นจีนปิดทำการทั้งสัปดาห์ ทางด้านค่าเงินบาทอ่อนค่าในทิศทางเดียวกับภูมิภาค หลังดอลลาร์แข็งค่าขึ้นจากกระแสการคาดการณ์ของนักลงทุนที่คาดว่าเฟดจะยังไม่ปรับลดอัตราดอกเบี้ยในการประชุมเฟดเดือนมี.ค. นี้ โดยคาดการณ์ว่าเฟดจะเริ่มลดดอกเบี้ยในเดือนพ.ค. หรือมี.ย. นอกจากนี้กนง. ได้มีการปรับลดคาดการณ์เศรษฐกิจไทยเป็นขยายตัวในกรอบ 2.5-3% จากเดิมที่ 3.2% ในการคาดการณ์ครั้งก่อน ธปท. ส่งสัญญาณจะปรับลดอัตราดอกเบี้ยก็ต่อเมื่อมีสัญญาณที่เศรษฐกิจไทยจะขยายตัวในระดับต่ำ หรือมีสัญญาณชะลอตัวลงมากกว่าที่คาดการณ์ เราเชื่อว่าเงินเฟ้อไทยที่อยู่ในระดับต่ำจะไม่เป็นแรงกดดันต่อการปรับลดอัตราดอกเบี้ยของกนง. จากแถลงการณ์ของธปท. ที่ยังเชื่อว่าเงินเฟ้อจะค่อย ๆ ปรับตัวขึ้นไปมากกว่า 1% ในปี 2568

ตลาดหุ้นไทยบ่านี้ คาดว่า แกว่งในแดนกรอบแคบ ๆ มีแรงซื้อกลับในกลุ่มแบงก์ และหุ้นที่จะรายงานผลประกอบการในวันนี้ เช่น GLOBAL, AOT

การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,380 จุด แนะนำซื้อเพื่อหวังผลดีกลับขึ้นไปแถว ๆ 1,395 จุด หุ้นที่แนะนำ CRC, MOSHI



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 845 จุด คาดว่าจะย่อตัวกลับลงไปแถว ๆ 838 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 845-838 จุด รับรู้กำไร



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- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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| PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel : +6221 509 39 888 Fax : +6221 509 39 777 | RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799 |

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